

FINAL TERMS
FINAL TERMS LOAN NO 7
UNDER LANTMÄNNEN EK FÖR:S ("THE ISSUER")
MTN PROGRAM

The Loan shall be subject to Terms and Conditions dated 21 April 2023 and the Final Terms set out below. Definitions not defined in these Final Terms shall have the meaning described in the Terms and Conditions or otherwise in the Issuer's Base Prospectus, approved and registered with the Swedish Financial Supervisory Authority on 21 April 2023, including any, from time to time, published supplemental prospectuses (the "**Base Prospectus**") prepared in accordance with Article 8.1 of the Regulation (EU) 2017/1129 of the European Parliament and of the Council. This document constitutes the Final Terms for the Loans and has been prepared in accordance with Article 8.5 of the Regulation (EU) 2017/1129 of the European Parliament and of the Council. Full information on the Issuer and the Loan is only available on the basis of the combination of these Final Terms and the Base Prospectus (as supplemented).

The Base Prospectus and any supplemental prospectuses are available on the Issuer's website (www.lantmannen.se) and may also be requested free of charge from the Issuer's headquarter.

GENERAL

- | | | |
|-----|--|--|
| 1. | Series Number: | 7 |
| | (i) Tranche Number: | 1 |
| 2. | Aggregate Nominal Amount: | |
| | (i) Series: | 350,000,000 |
| | (ii) Tranche 1: | 350,000,000 |
| 3. | Issue Price per MTN: | 100.00 per cent. Of the Aggregate Nominal Amount |
| 4. | Currency: | Swedish kronor ("SEK") |
| 5. | Specified Denomination(s): | SEK 1,250,000 |
| 6. | Issue Date: | 22 March 2024 |
| | (i) Settlement Date: | 22 March 2024 |
| 7. | Interest Commencement Date: | Issue Date |
| 8. | Maturity Date: | 22 March 2029 |
| 9. | Interest Structure: | Fixed Rate |
| 10. | Amount with which MTN is to be redeemed on the Maturity Date: | 100 per cent. of the nominal amount. |
| 11. | Call Option: | Issuer Call |

Us

- | | |
|--|--|
| (i) Provisions in relation to voluntary redemption | The Issuer may redeem the MTN prior to the Maturity Date in accordance with Section 9 (<i>Voluntary Redemption</i>) of the Terms and Conditions on 22 December 2028 and each Interest Payment Date thereafter at 100.00 per cent of the nominal amount |
|--|--|

PROVISIONS RELATING TO INTEREST PAYABLE

- | | |
|---|--|
| 12. Fixed Rate Provisions: | Applicable |
| (i) Rate of Interest: | 3.960 per cent per annum |
| (ii) Day Count Convention: | (30/360) |
| (iii) Interest Payment Day(s): | 22 March in each year, first time 22 March 2025 and last time 22 March 2029, however if such a day is not a Business Day, interest will not be paid until the following Business Day. However, interest is only calculated and payable up to and including the Interest Payment Date |
| 13. Floating Rate Provision (FRN): | Not Applicable |
| 14. Zero Coupon: | Not Applicable |

OTHER INFORMATION

- | | |
|--|---|
| 15. Issuing Dealer(s): | Danske Bank A/S Danmark, Sverige Filial Nordea Bank Abp |
| 16. Calculation Agent: | Not Applicable |
| 17. Admission to trading: | An application in relation to admission to trading will be submitted to Nasdaq Stockholm AB |
| (i) Estimate of total expenses related to admission to trading: | SEK 105,000 |
| (ii) Total numbers of securities admitted to trading: | 280 |
| (iii) The earliest date on which the securities will be admitted to trading: | 22 March 2024 |
| 18. Green Bonds: | Applicable
Green Bond Terms dated March 2024 applies to this Loan. |

CS 9

19.	Interests of natural and legal persons involved in the issue:	Not Applicable
20.	Applicable specific risk factors:	In accordance with the risk factor with the heading "Risks associated with Green Bonds" in the Base Prospectus
21.	Clearing:	Euroclear Sweden AB
22.	ISIN:	SE0013361466
23.	Issue rating:	Not Applicable
24.	Date of approval for the issue:	Not Applicable
25.	Estimated net proceeds:	SEK 349,387,500 less customary transaction costs and fees
26.	The use of the proceeds:	In accordance with the Green Bond Terms

The Issuer hereby confirms that the above Final Terms are applicable to Loan, together with the Terms and Conditions and undertakes to repay the Loan and to, where applicable, pay interest in accordance herewith. The Issuer further confirms that it has disclosed all material events that has occurred after the date of the Base Prospectus, that could affect the market's assessment of the Issuer.

Stockholm 20 March 2024

LANTMÄNNEN EK FÖR


Mocthec Sigstam



Eva Gotthardsson

